

TOCQUEVILLE SOCIETY PATHWAY TO IMPACT CIRCLE



"When I first began volunteering with United Way, I made a personal decision to give my time and experience by providing financial education to individuals who served as financial coaches in local communities. With the launch of our Pathway to Impact Circle, I'm excited to help grow the next generation of philanthropists, while connecting and working with other young business leaders who are passionate about improving our community."

- Alex Koury, Co-Chair

MEET THE CO-CHAIRS



Monika Agarwal Financial Advisor Merrill Lynch

Alex Koury, CFP, CEPA Wealth Manager Hosler Wealth Management



Valley of the Sun United Way's **Pathway to Impact Circle** is an exclusive philanthropic group comprised of community-minded members who are dedicated to bettering our community and becoming a member of the Tocqueville Society.

Members gain unique opportunities to network with other professionals, engage with their communities and connect with impactful nonprofits that provide critical services in education, housing and homelessness, health and workforce development.

EXPERIENCE THE BENEFITS OF MEMBERSHIP

- Exclusive Tocqueville Society member events;
- · Volunteer activities for you and your family;
- Recognition on our online and printed membership roster:
- And a dedicated staff member to manage your philanthropic goals and efficiently channel your charitable contributions through United Way.

Membership is open to those who pledge and give \$5,000 annually, with a commitment to reach \$10,000 over three years. Together, you are part of a group of philanthropists who strengthen our community and leave a lasting impact on the causes you care about.



CONTACT THE TEAM



Jacqueline Blake-Broughton

Senior Director, Individual Donor Engagement

(602) 384-1096

jblakebroughton@vsuw.org

Lisa Groves, JD

Director, Major & Planned Gifts

(602) 377-5801

☑ Igroves@vsuw.org