



# SECURITIES CONTRIBUTION FORM

Thank you for your interest in contributing securities to Valley of the Sun United Way. Please type or print clearly and complete all of the following information. Please note that Mutual Fund Shares are acceptable as a gift, but some funds may require re-registration and may affect your date of gift amount.

Contact **Maria Mendoza** at (602) 240-6350 if you have any questions or need additional information.

## DONOR INFORMATION

Prefix:	First:	MI:	Last:	Suffix:
Employer:				
Home Address:				
City:	State:	ZIP:		
Preferred Phone:			<input type="checkbox"/> Home	<input type="checkbox"/> Work <input type="checkbox"/> Cell
Preferred Email:				

## TRANSFER AUTHORIZATION

I/we, \_\_\_\_\_, hereby authorize my/our broker at \_\_\_\_\_ to transfer \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ from my/our account number \_\_\_\_\_ to the following Valley of the Sun United Way account:

**Northern Trust Securities, Inc.**                      **Account #:** NT2057460                      **DTC Participant #:** 0226

In addition, I/we authorize my/our broker to release my/our name to Valley of the Sun United Way for IRS Tax Receipts purposes.

## SECURITIES TO TRANSFER

Security Name:	Number of Shares	Estimated Value

## SIGNATURE OF DONOR

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Date

**After you have completed this form provide a copy to your broker in order to initiate this transfer and copy the Valley of the Sun United Way contact to complete the transaction.**

Mail, fax, or email this form to **Maria Mendoza**:  
3115 N 3rd Ave G130, Phoenix, AZ 85013  
Tel: (602) 240-6350 | Fax: (602) 631-4809 | Email: mmendoza@vsuw.org