



SECURITIES CONTRIBUTION FORM

Thank you for your interest in contributing securities to Valley of the Sun United Way. Please type or print clearly and complete all of the following information. Please note that Mutual Fund Shares are acceptable as a gift, but some funds may require re-registration and may affect your date of gift amount.

Contact **Maria Mendoza** at (602) 240-6350 if you have any questions or need additional information.

DONOR INFORMATION

| | | | | |
|------------------|--------|------|-------------------------------|-------------------------------------------------------------|
| Prefix: | First: | MI: | Last: | Suffix: |
| Employer: | | | | |
| Home Address: | | | | |
| City: | State: | ZIP: | | |
| Preferred Phone: | | | <input type="checkbox"/> Home | <input type="checkbox"/> Work <input type="checkbox"/> Cell |
| Preferred Email: | | | | |

TRANSFER AUTHORIZATION

I/we, _____, hereby authorize my/our broker at _____ to transfer _____ on this _____ day of _____ from my/our account number _____ to the following Valley of the Sun United Way account:

Northern Trust Securities, Inc. **Account #:** NT2057460 **DTC Participant #:** 0226

In addition, I/we authorize my/our broker to release my/our name to Valley of the Sun United Way for IRS Tax Receipts purposes.

SECURITIES TO TRANSFER

| Security Name: | Number of Shares | Estimated Value |
|----------------|------------------|-----------------|
| | | |
| | | |

SIGNATURE OF DONOR

Signature of Donor

Date

After you have completed this form, you MUST provide a copy to your broker in order to initiate this transfer. You MUST also provide a copy to Valley of the Sun United Way to COMPLETE the transaction.

Mail, fax, or email this form to **Maria Mendoza**:
3200 E. Camelback Rd. Ste 375, Phoenix, AZ 85018
Tel: (602) 240-6350 | Fax: (602) 631-4809 | Email: mmendoza@vsuw.org